



Inland Public Properties Development, Inc.

Providing Alternative Sources of Capital and Development for Government Use Properties and Infrastructure

- Intends to provide access to capital for real estate development, sale/leaseback transactions and build-to-suit projects
- Provides a management team with more than 25 years experience in the financing and development of Government Use Properties and Public Private Partnerships
- Expertise in the financing and development of specialized Government Use Properties

Access to Capital

- Direct commercial mortgage or bridge loan provider
- Structured finance and lease expertise to meet government objectives

Development

- Expertise in zoning, entitlement, special use permits and subdividing real estate
- National network of industry leaders in needs assessment, architecture and construction
- Experienced developers of Government Use Properties

Sale/Leaseback Experts

- Extensive experience in sale/leaseback transactions
- Experienced in developing flexible lease structures to achieve financial statement objectives
- Expertise in innovative tax structures
- Innovative solutions for properties requiring renovation and deferred maintenance

The Inland Real Estate Group of Companies, Inc.

As part of The Inland Real Estate Group of Companies, Inc., Inland Public Properties Development, Inc. has direct access to the substantial capabilities and expertise of Inland's affiliates. The Inland Real Estate Group of Companies, Inc. is comprised of a group of independent legal entities some of which may be affiliates, share some common ownership or have been sponsored by Inland Real Estate Investment Corporation. These companies are engaged in diverse facets of real estate providing property management, leasing, marketing, acquisition, disposition, development, redevelopment, renovation, construction, finance investment products and other related services. Over the last 40 years, these companies have raised more than \$18.1 billion. Inland has completed 416 programs, comprised of eight public funds, 402 public and private limited partnerships, five 1031 exchange programs and one public REIT, as of March 31, 2010. No program has paid total distributions less than the total contributed capital. For these purposes, we consider a program to be "completed" at the time that it no longer owns any assets. As of March 31, 2010, Inland affiliates or related parties cumulatively had 1,581 employees, owned properties in forty-seven states and managed assets with a value exceeding \$25.3 billion.

Inland Public Properties Development, Inc.

211 East 7th Street
Suite 1120
Austin, Texas 78701
512.236.9700
512.236.9701 (fax)

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